

18 / 08 / 21

Additional/Financial support

Results: Qtr 3 2021

Our ref. J8210.2



DEFINING THE CLEAREST DIRECTION



# Additional/Financial support survey

Quarterly tracker among household customers registered on the Priority Services Register for additional support, or on the SupportPlus or WaterSure schemes for financial support

#### Covering:

- Satisfaction with the services provided, with reasons
- NPS
- Whether provided with all info wanted
- Any suggestions for additional support services NWG could offer



### Approach

Carried out by phone

500 interviews per quarter

Sample provided by NWG and TPS-screened before use

Quotas set to achieve

- 50:50 Additional:Financial
- And within each of those,
   NW:ESW in proportion to the spread of the user base

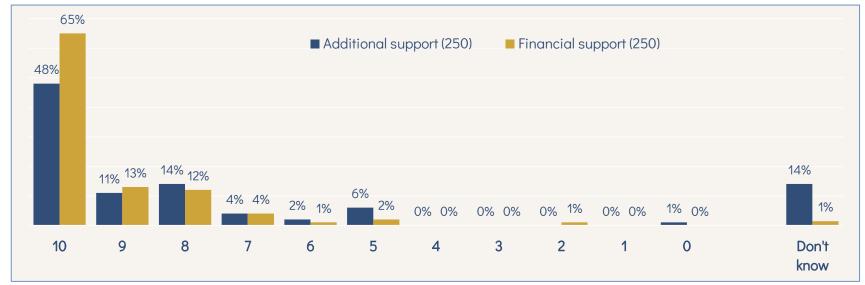
Fieldwork carried out:

20 July – 3 August 2021

Interview length: 5.1 minutes



## Overall satisfaction with the services provided



Additional support	
Total (250)	8.8
NW (102)	8.6
ESW (148)	8.9

Financial support	
Total (250)	9.2
NW (120)	9.0
ESW (130)	9.3

Mean
scores

SupportPlus	
Total (162)	9.2
NW (101)	9.2
ESW (61)	9.4

WaterSure	
Total (88)	9.0
NW (19)	7.9
ESW (69)	9.3



## Top reasons for satisfaction scores

#### Additional support (250)

- No problems (22%)
- Helpful/supportive (10%)
- Happy with them/they've been good to me (10%)
- Good customer service (9%)
- Reassuring/what we need (6%)
- Good scheme/beneficial (6%)
- No supply problems (6%)
- Quick to respond/resolve issues (5%)
- Get a cost reduction (4%)
- It's excellent/brilliant etc (4%)
- Alert customers to problems (4%)
- Bottled water so never without (4%)
- Good company/do a good job (3%)
- Handle issues well (3%)
- Accommodating/flexible (3%)
- Don't know enough/no real dealings as yet/never had to use (25%)

#### SupportPlus (162)

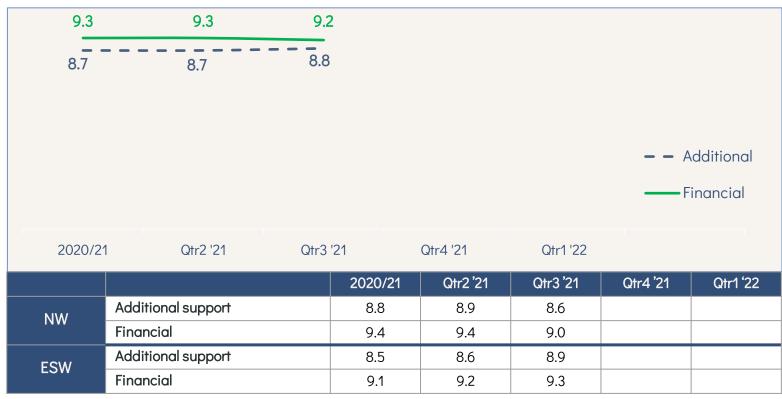
- No problems (27%)
- Get a cost reduction (27%)
- Helpful/supportive (19%)
- Happy with them/they've been good to me (14%)
- Good scheme/beneficial (9%)
- Good customer service (8%)
- No supply problems (6%)
- Quick to respond/resolve issues (6%)
- Easy to apply (5%)
- Reassuring/what we need (4%)
- It's excellent/brilliant etc (4%)
- Good company/do a good job (4%)
- Handle issues well (4%)
- Don't know enough/no real dealings as yet/never had to use (6%)

#### WaterSure (88)

- No problems (32%)
- Get a cost reduction (24%)
- Helpful/supportive (13%)
- Good scheme/beneficial (13%)
- Happy with them/they've been good to me (11%)
- Good customer service (10%)
- Easy to apply (9%)
- No supply problems (8%)
- Fair price/affordable (7%)
- Reassuring/what we need (6%)
- Easy to contact (6%)
- Expensive (5%)
- Don't know enough/no real dealings as yet/never had to use (2%)



### Overall satisfaction with the services provided (tracking)



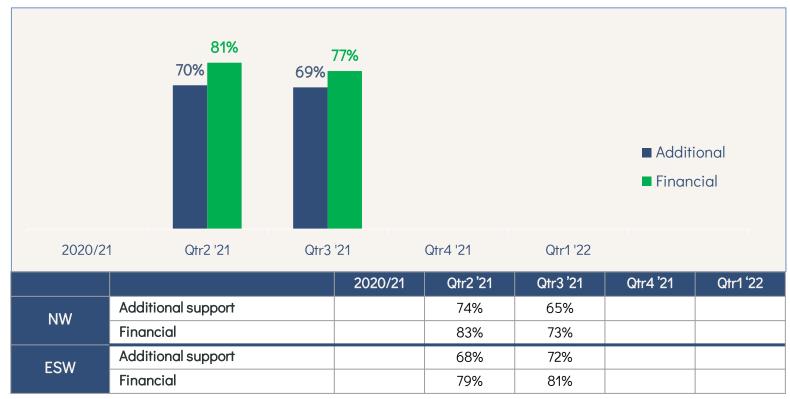


NPS (added to the survey from Qtr2 2021)





## Received all information wanted, to feel informed (added to the survey from Qtr2 2021)





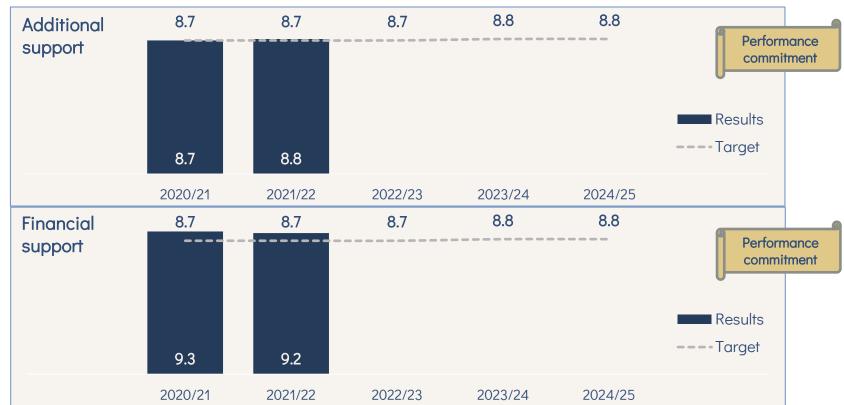
## Any additional support services customers would like to see NWG offer

Any suggestions – 12% None/don't know – 88%

- Cheaper/lower the price/more affordable (10)
- Broaden the range for eligibility single mums etc (6)
- More information on what is offered/included (5)
- Advertise more/make customers aware (5)
- Water saving advice/devices etc (4)
- More financial support for those who don't qualify but struggling (4)
- Improve communication/regular contact etc (3)
- Continue/give extra support to those in need financial/advice etc (3)
- Ensure water is always available/provide bottled water (3)
- Improve water quality/provide/install filters (2)
- Read meters more often/notify customers of visit/install smart meters (2)
- Be more helpful/supportive (2)
- Notify customers of any works/issues etc (2)
- Easier to find contact numbers for issues/departments (2)
- Ability to speak to a person no automated service (1)
- Resolve issues (1)
- Listen to customers (1)



## Progress towards targets (current year = to date)





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THANK YOU



All of our work is carried out in accordance with the requirements of the international quality standard specific to the market research industry, ISO 20252



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